

POSITIONING

YESTERDAY EOD

FII Index OI

Short Covering

DII cash flow

Strong Buying

PCR zone

0.64 PANIC / FEAR EXHAUSTION

BULLISH

OVERNIGHT

LIVE NOW

GIFT NIFTY gap

-143 pts (-0.61%)

USD/INR

+0.34%

GAP DOWN

STRUCTURE

OI WALLS

Resistance

23,500 (+0.09%)

Spot

23,478

Support

23,400 (-0.33%)

PINNED

EXPECTED DIRECTION

NEUTRAL

DIVERGENCE – yesterday's positioning says bullish, the overnight tape points down. Openings that fight positioning often fade.

LAYERS DIVERGE

MARKET SUMMARY

EDITORIAL



The Nifty 50 broke its three-day losing streak on September 10, closing up by 0.2 percent. Lower-level buying helped form a bullish daily candle with a lower wick, though the index failed to surpass the previous session's high while moving averages maintained a downward trajectory. Headwinds such as surging crude oil prices driven by Middle East conflicts and rising American treasury yields continue to weigh on market sentiment. A slide below the prior day's low could push the index down toward 23,300, with potential to test the June low of 23,070. Overhead, the 23,500-23,600 band stands as key immediate resistance.

KEY RANGE

23,500-23,600

IMMEDIATE KEY RESISTANCE ZONE

23,000

KEY SUPPORT LEVEL

NIFTY 50

10-09-2026 CLOSE

23,477.80

+46.30 (+0.20%)

BANK NIFTY

10-09-2026 CLOSE

56,471.95

+176.40 (+0.31%)

SENSEX

10-09-2026 CLOSE

74,902.59

+138.36 (+0.18%)

GIFT NIFTY

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23,335.00

-125.00 (-0.54%)

FII & DII — THE BIG PLAYERS

10-09-2026 CLOSE

SEGMENT

FII

DII

INDEX FUTURES (contracts)

-5,594

+281

INDEX OPTIONS (contracts)

+21,260

-799

STOCK FUTURES (contracts)

-22,548

+23,764

STOCK OPTIONS (contracts)

-26,519

-12,357

STOCKS — CASH MARKET (₹ Cr)

-438 Cr

+1,026 Cr

NIFTY PCR

OI • 15-SEP-2026

0.64

PANIC / FEAR EXHAUSTION

<0.70 PANIC • 0.70-1.00 MILD BULL • 1.00-1.20 HEALTHY BULL • 1.20-1.50 CROWDED • >1.50 EXTREME

BANKNIFTY PCR

OI • 29-SEP-2026

0.82

MILD BULLISH

<0.70 PANIC • 0.70-1.00 MILD BULL • 1.00-1.20 HEALTHY BULL • 1.20-1.50 CROWDED • >1.50 EXTREME

SENSEX PCR

OI • 17-SEP-2026

0.89

MILD BULLISH

<0.70 PANIC • 0.70-1.00 MILD BULL • 1.00-1.20 HEALTHY BULL • 1.20-1.50 CROWDED • >1.50 EXTREME

SECTOR LEADERSHIP

CLOSE • % • 10-09-2026 CLOSE

Financial Services	25,520.30	+0.57%
Media	1,534.80	+0.55%
PSU Bank	8,401.85	+0.39%
Private Bank	27,305.90	+0.34%
Consumer Durables	39,017.90	+0.06%
Oil & Gas	11,029.90	+0.01%
Realty	872.05	-0.02%
Chemicals	30,088.30	-0.03%
IT	28,890.90	-0.08%
FMCG	45,185.60	-0.27%
Healthcare	16,518.65	-0.38%
Auto	27,540.95	-0.41%
Pharma	26,555.85	-0.51%
Metal	13,304.95	-0.65%

MARKET BREADTH (NSE)

ADV : DEC • 10-09-2026 CLOSE

1452:2065

BEARISH BREADTH

MORE DECLINES THAN ADVANCES → BIAS TO CAUTION

A/D RATIO0.70

% ADVANCING41.3%

NET BREADTH-613

INDIA VIX — FEAR GAUGE

30-DAY • 10-09-2026 CLOSE

11.80

CALM

LOW VIX — MARKET CAN DRIFT UP STEADILY

EXP. 1-DAY MOVE±0.74%

NIFTY RANGE±175

PREV CLOSE11.92

CHANGE-0.12 (-1.0%)

MARKET POSITIONING (F&O)

209 OF 210 F&O NAMES

37 LONG BUILD-UP

37 LONG BUILD-UP

73 SHORT BUILD-UP

62 LONG UNWINDING

Total 209 Stocks

Long Build-Up: Prices and OI rose together, indicating fresh long positions.

Long Unwinding: Prices and OI declined together, showing long positions were exited.

Short Build-Up: Prices fell while OI rose, indicating aggressive fresh short selling.

Short Covering: Prices rose while OI declined, indicating shorts were covered.

LONG BUILD-UP

TOP 5

3600NE

HYUNDAI

RADICO

BLUESTARCO

ATHERENERG

LONG UNWINDING

TOP 5

ADANI PORTS

MAXHEALTH

APOLLOHOSP

ADANI ENT

PIDILITIND

SHORT BUILD-UP

TOP 5

MAHABANK

COCHINSHIP

ASTRAL

KEI

LTM

SHORT COVERING

TOP 5

FORCEMOT

CHOLAFIN

POWERGRID

NYKAA

CUMMINSIND

HIGH DELIVERY TRADES

High delivery % indicates genuine investment buying, not just intraday trading.

TOP 5

DRREDDY

ICICIBANK

ASIANPAINT

MARICO

NTPC

F&O BAN

Derivative positions have exceeded regulatory limits. No fresh positions until the ban lifts.

CURRENTLY BANNED

BANDHANBNK

INOXWIND

KAYNES

MANAPPURAM

SAIL

(1 removed today)

CLASSIC PIVOT LEVELS

S / R • 11-09-2026 08:30

NIFTY 50	BANK NIFTY	SENSEX
R4: 23,707	R4: 57,159	R4: 75,528
R3: 23,637	R3: 56,964	R3: 75,322
R2: 23,566	R2: 56,770	R2: 75,116
R1: 23,522	R1: 56,621	R1: 75,010
PP: 23,451	PP: 56,426	PP: 74,804
S1: 23,407	S1: 56,277	S1: 74,697
S2: 23,336	S2: 56,083	S2: 74,492
S3: 23,292	S3: 55,934	S3: 74,385
S4: 23,248	S4: 55,785	S4: 74,278

GLOBAL CUES

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HANG SENG	24,645.00	-1.24%
NIKKEI 225	63,335.00	-2.97%
DOW JONES	52,154.73	+0.17%
S&P 500	7,591.70	-0.58%
GOLD	4,322.52	+0.12%
OIL	102.71	+0.23%
DOLLAR INDEX	99.11	+0.02%
USD/INR	95.44	+0.34%
IND BOND 5 YR	6.53	-0.02%
IND BOND 10 YR	6.97	+0.13%

HEADLINES

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Trade Setup for September 11: Top 15 things to know before the opening bell

Elevated food inflation means upside risks loom for FY27 inflation projections: IDFC First Bank's Sen Gupta

Nifty halts losing streak; Is a short-term reversal possible?

How Asian markets, crude will impact Sensex, Nifty 50: What GIFT Nifty, Nikkei, Kospi, Taiwan index signals for India

Sebi likely to allow co-location for commodity markets next year

SoftBank Rally Raises Short Squeeze Risk After Bearish Bets Jump

NIFTY OI LEVELS

EXPIRY 15-SEP-2026

NIFTY 23,477.80

SUPPORT 23,400 1.23L Put OI

RESISTANCE 23,500 1.88L Call OI

BANKNIFTY OI LEVELS

EXPIRY 29-SEP-2026

BANKNIFTY 56,471.95

SUPPORT 56,000 24,524 Put OI

RESISTANCE 57,000 30,858 Call OI

SENSEX OI LEVELS

EXPIRY 17-SEP-2026

SENSEX 74,902.59

SUPPORT 74,500 8,701 Put OI

RESISTANCE 75,000 22,091 Call OI